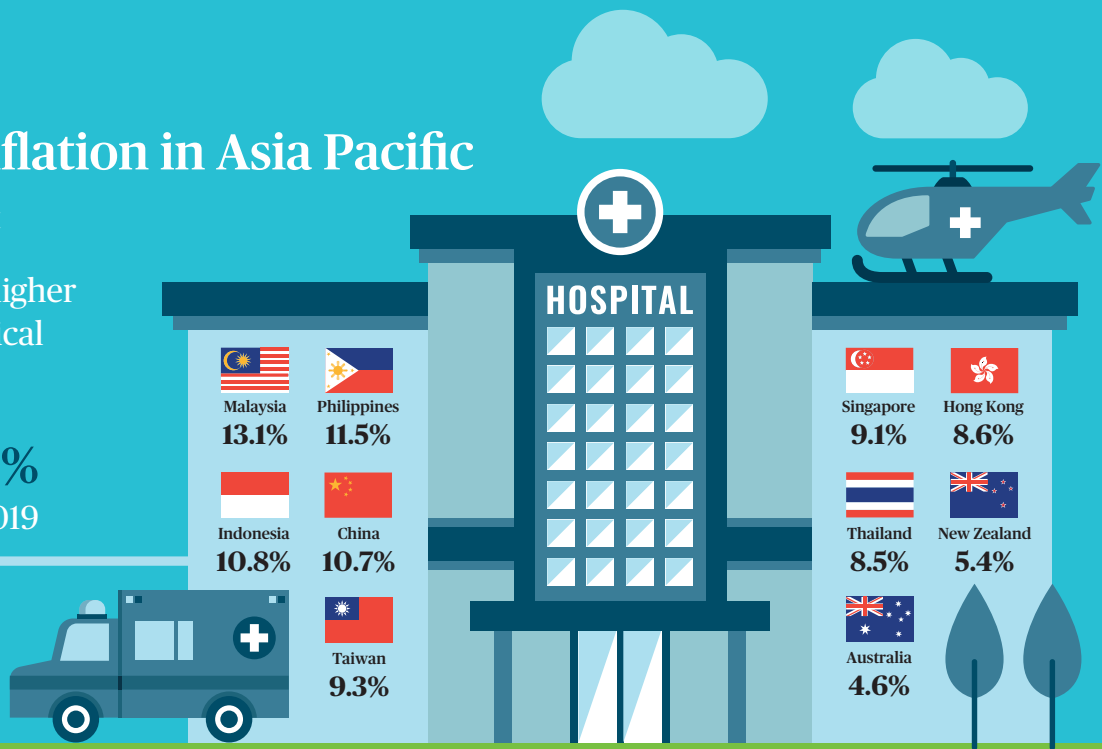
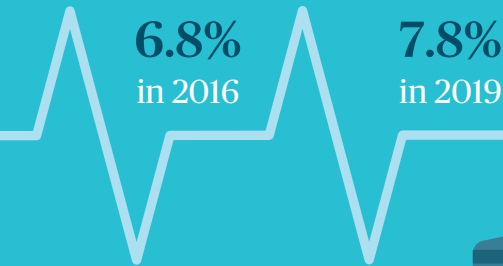


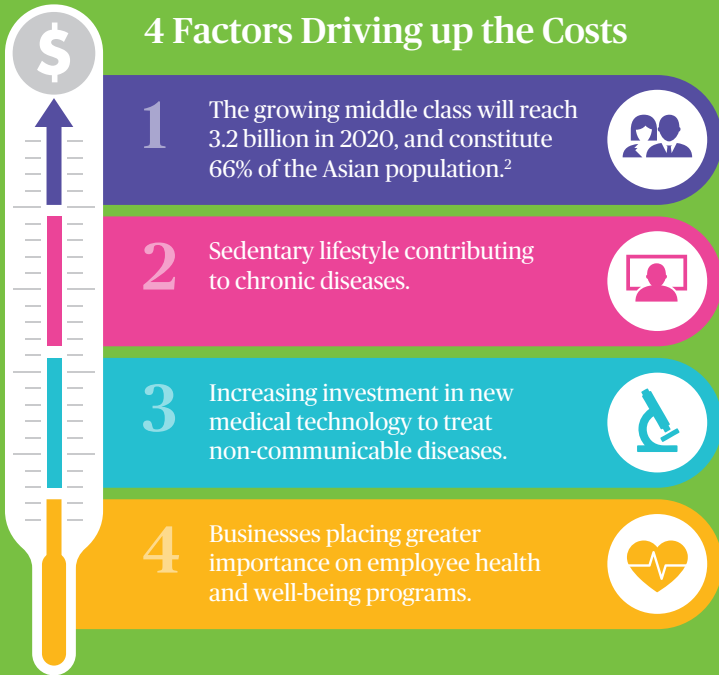
Rising Medical Inflation in Asia Pacific

You can't afford to ignore it

5 in 10 insurers anticipate higher or significantly higher medical cost over the next 3 years.¹



4 Factors Driving up the Costs



Top Concern of Employers

42%

of respondents in Asia Pacific had "improve employee health & financial well-being" as their top concern.³

Leading Medical Conditions in APAC⁴



Leading Risk Factors in APAC



NOTES

1. Willis Towers Watson, 2019 Global Medical Trends Survey Report. 2. OECD Observer: An emerging middle class 3. AON's 2017/18 APAC Benefits Strategy Report. 4. AON Global Medical Trends Report 2019.